



5 April 2017

TO: SHAREHOLDER

Dear Shareholder / Person with Information Rights

**Hayward Tyler Group PLC (the “Company”):
Announcement regarding Possible Offer for the Company by Avingtrans plc (“Avingtrans”)**

Please find attached a copy of an announcement that was issued by the Company on Friday, 31 March 2017. This announcement was released following a sharp rise in the share price on Friday morning, as is required under the City Code on Takeovers and Mergers (the “Code”).

As noted in the announcement, the Company is in very early stage talks with Avingtrans regarding a possible offer for the whole of the issued share capital of the Company. I would reiterate that this was not an announcement of a firm intention by Avingtrans to make an offer and there can be no certainty that an offer will be made nor what the terms of any offer would be.

The release of this announcement means that the Company is now considered to be in an “Offer Period” (a defined in the Code), the implications of which are:

- i) Avingtrans has until 28 April 2017 to announce either a firm intention to make an offer for the whole of the issued share capital of the Company or not; and
- ii) As required under Rule 8 of the Code, any person with an interest in 1% or more of the Company’s share capital is required to make an Opening Position Disclosure before 3:30 pm (UK time) on Tuesday, 18 April 2017 and, thereafter, any dealings by such shareholders in the Company’s shares are required to be notified by 12 noon on the business day following the relevant transaction. Details of the relevant requirements are set out at the end of the announcement.

Shareholders, any persons with information rights and any other relevant persons should note that any address, electronic address or any other information that you have provided for the receipt of communications from the Company may be provided to Avingtrans during the Offer Period.

Further update announcements will be made as appropriate. In the meantime, should you have any queries, please email us at the usual Investors Relations email address (irdesk@haywardtyler.com).

Yours sincerely

Nicholas Flanagan
Chief Financial Officer
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